

The **IRS Data Retrieval Tool** allows students and parents to access their IRS tax return information needed to complete the Free Application for Federal Student Aid (FAFSA). Students and parents may transfer the data directly into their FAFSA when initially completing the FAFSA or when making a correction. Filers must wait three (3) or more weeks after filing electronically (or up to 8 weeks after filing by mail) in order to successfully use the IRS Data Retrieval Tool.

HOW TO USE THE IRS DATA RETRIEVAL TOOL

 If you have filed your taxes, the IRS data retrieval tool may be available. When completing the Financials section(s) of the FAFSA, select that you have "Already Completed" your tax return. A series of questions will appear to determine if you are able to use the Retrieval Tool. If available, it will populate a "Link to IRS" button. Click this to continue. NOTE: If the button does not appear, you will need to try a different method of requesting your tax transcripts.

Student Tax Filing Status							
Student Demographics School Selection Dependency Parent Parent Status Demographics Financials Student Financials Student Status Confirmats							
Application was successfully saved.							
Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.							
Attention! You must provide financial information from your 2018 tax return on the following pages.							
For 2016, have you completed your IRS income tax return or another tax return? Already completed ~							
What income tax return did you file for 2018?							
For 2018, what is your tax filing status according to your tax return?							
Head of Household Y							
🔃 IRS Data Retrieval Tool							
Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT)!							
LINK TO IRS ##							

2. You will then see a "Leaving FAFSA on the Web" notification. Click "Proceed to IRS Site", then "OK", and "OK" again.

		Studen	t Leaving FA	FSA		
Student Demographics	School Selection	Dependency Pare Status Demogr	nt Parent aphics Financial	s Student Financials	Sign & Submit	Confirmatio
STUDENT INFO	ORMATION					
G	Leaving FA You have er responses a your IRS ta You are not IRS tax info Your saved IRS or choo	UFSA on the Web ntered answers to on- ind replace them with x information into thi w leaving <i>FAFSA on t</i> ormation. Your FAFSA IFAFSA will automati set to return to <i>FAFSA</i>	e or more income i information com is FAF8A. he Web and will be information will cally open either 1 on the Web from	questions. FAFSA o tained in your tax r e transferred to the be saved. when you transfer y the IRS Web site. If	on the Web will de veturn when you t IRS Web site to a your information you do not trans	lete these transfer ccess your from the fer your
	information log in to op For your p the FAFSA	n or choose not to retu en your saved FAFSA protection, your tax r	arn to FAFSA on ti return informatio	he Web from the IR: on will not display	S Web site, you w	ill have to site or on
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3. Once you are in the IRS system, fill in the required information as it appears on your tax return and click "Submit".

MIRS	Return to FAFSA Help Logout (+ Españo
Get My Federal Income Tax I	nformation
See our Privacy Notice regarding our request for your pe	ersonal information.
Enter the following information from your 2018 Federal Income Tax Return. 👚	
All fields are required unless marked otherwise.	
First Name	
lam	
Last Name	
Student	
Social Security Number	
No input required	
***.**.	
Date of Birth	
MM/DD/YYYY	
01/01/2000	
Filing Status 🤶	
Single	~
P.O. Box (f) Required if entered on your tax return	
Apartment Number Required if entered on your tax return	
Linitad States	U
Office Outes	·
City, Town or Post Office	
State / U.S. Territory	
Select One	~
ZIP Code	
By submitting this information, you certify that you are the person identified. Use of this system	m to access another person's information may
result in civil and criminal penalties.	,
result in civil and criminal penalties.	,
result in civil and criminal penalties. SUEMIT Select the button below to exit the IRS system and return to your FAFSA.	

4. Next, you will see two options: "Transfer Now" or "Do not transfer". Select the transfer (top) option.

Ŵ	IRS		Return to FAFSA Help Logout (+ Español						
	2018 Federal Income Tax Information								
	Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA* questions.								
	For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.								
	The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:								
Tax Nam Soci	Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions &						
	Name(s)	Adjusted Gross Income	Pensions/Annuities						
	Social Security Number	Income Earned from Work	Tax-exempt interest income						
	Filing Status	Income Tax	IRA Deductions and Payments						
	IRS Exemptions	Education Credits	Status of Amended Returns Received						
	Refer to your fax moords if you have a question about the values you reported. Transfer My Tax Information into the FAFSA Form 🕐								
	The tax information provided to fafts gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are oppoulated, your IRS section will end, and your INF2s has your IAF2s has not the CAPSA to								
	Do Not Transfer My Tax Information and R	eturn to the FAFSA Form 👔							
	By clicking the "Do Not Transfer" button, you your tax information electronically. Your IRS return to your FAFSA form.	u are choosing not to transfer 5 session will end, and you will	DO NOT TRANSFER						

5. Once you have checked the transfer option and clicked on "Transfer Now", it will take you back to the FAFSA with a notification stating: You have successfully transferred your (year) IRS tax information. You can then continue through the remainder of your FAFSA.

Remember to sign & submit at the end!

 If you have already completed your FAFSA and are making a correction to the FINANCIAL section(s), make sure to continue to the last page of the FAFSA application after your taxes have transferred, then sign and resubmit your FAFSA for processing.

